



Franchisee Prequalification Form

.....

PERSONAL INFORMATION:

Applicant's Name _____

Last

First

Middle

Address _____

Street

City

State

Zip

Home Phone _____

Office Phone _____

Cell Phone _____

Email _____

Social Security # _____

Marital Status _____

Date of Birth _____

GENERAL INFORMATION

Are you interested in a single unit or multiple units, i.e. multiple licenses and locations? _____

What city or area are you interested in? Please be as specific as possible.

How soon would you be prepared to open your franchise? _____



PERSONAL FINANCIAL STATEMENT

Documentation will be required to support these statements:

Name _____ Social Security Number: _____

Address: _____

FINANCIAL CONDITION AS OF _____, 20__

ASSETS	US DOLLARS	LIABILITIES	US DOLLARS
Cash on Hand		Total Credit Card Balances	
Cash in Bank		Mortgages or Liens on Real Estate (itemize below)	
Notes Receivable- Secured by Mortgage		Taxes – Past Due	
Notes Receivable –Otherwise Secured		Loans on Life Insurance	
Accounts Receivable –Current		Other Accounts Payable	
Account Receivable – Past Due		Any Other Indebtedness – Due within One Year	
US Govt. Obligations, i.e. Govt. Bonds		Any Other Indebtedness – Due Beyond One Year	
Include Funds in Savings & Loan Companies		Notes Payable to Banks – Unsecured	
Certificates of Deposits		Notes Payable to Banks – unsecured	
Cash-Value – Life Insurance		Notes Payable – Other than to Banks - Unsecured	
Real Estate (Itemize Below)			
Partnership/PC interests			
RRSP, profit sharing, other vested retirement accounts			
Personal property			
Other assets		Other liabilities	
Total assets		Total liabilities	
		TOTAL NET WORTH	

How do you anticipate financing the balance of the total initial investment?
